

**MONTHLY ECONOMIC DEVELOPMENT REPORT
MARCH, 2018**

Laconia's Unemployment Rate

| Geography | January 2018 | December 2017 | January 2017 |
|------------------|-------------------------|--------------------------|-------------------------|
| Laconia | 3.1% | 2.4% | 3.5% |
| Belknap County | 3.3% | 2.3% | 3.4% |
| Concord | 2.6% | 1.9% | 2.6% |
| Manchester | 3.1% | 2.3% | 3.4% |
| State of NH | 3.1% | 2.3% | 3.2% |

Employment & Wages

Laconia, NH MicroNECTA - 3rd QUARTER 2017

| Industry | Units | July 2017 Empl. | August 2017 Empl. | September 2017 Empl. | Average Quarterly Empl. | Average Weekly Wage |
|-------------------------------------|--------------|--------------------------------|----------------------------------|-------------------------------------|--|------------------------------------|
| Total, Private plus Government | 836 | 13,249 | 13,508 | 12,907 | 13,221 | \$818.15 |
| Agriculture/Forestry/Fishing | 3 | 32 | 33 | 27 | 31 | \$376.78 |
| Mining | 0 | 0 | 0 | 0 | 0 | \$-0- |
| Construction | 77 | 639 | 639 | 630 | 636 | \$1,057.04 |
| Manufacturing | 42 | 1,490 | 1,508 | 1,505 | 1,501 | \$961.23 |
| Service-Providing Industries | 671 | 9,587 | 9,630 | 8,902 | 9,373 | \$787.04 |
| Utilities | n | n | n | n | n | n |
| Wholesale Trade | 40 | 163 | 162 | 179 | 168 | \$1,449.33 |
| Retail Trade | 118 | 1,705 | 1,690 | 1,614 | 1,670 | \$630.30 |
| Transportation and Warehousing | 13 | 288 | 298 | 285 | 290 | \$844.78 |
| Information | 6 | 52 | 55 | 53 | 53 | \$634.22 |
| Finance and Insurance | 35 | 290 | 288 | 281 | 286 | \$1,544.53 |
| Real Estate and Rental and Leasing | 26 | 97 | 100 | 89 | 95 | \$656.35 |
| Professional and Technical Service | 56 | 360 | 343 | 343 | 349 | \$1,153.60 |
| Management of Companies/Enterprises | 6 | 456 | 456 | 462 | 458 | \$1,309.69 |
| Administrative and Waste Services | 49 | 450 | 459 | 449 | 453 | \$610.98 |
| Administrative & Support Services | n | n | n | n | n | n |
| Educational Services | n | n | n | n | n | n |
| Health Care and Social Assistance | 93 | 2,412 | 2,453 | 2,465 | 2,443 | \$1,088.14 |
| Arts, Entertainment, and Recreation | 26 | 788 | 809 | 618 | 738 | \$339.55 |
| Accommodation and Food Services | 105 | 1,918 | 1,915 | 1,490 | 1,774 | \$414.81 |
| Other Services Except Public Admin | 90 | 565 | 556 | 547 | 556 | \$626.75 |
| Total Government | 43 | 1,501 | 1,698 | 1,843 | 1,681 | \$781.55 |

n = data does not meet disclosure standards

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CPI-U 12 Month Percent Change

| Year | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | Annual | HALF1 | HALF2 |
|-------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|---------------|--------------|--------------|
| 2006 | 4.0 | 3.6 | 3.4 | 3.5 | 4.2 | 4.3 | 4.1 | 3.8 | 2.1 | 1.3 | 2.0 | 2.5 | 3.2 | 3.8 | 2.6 |
| 2007 | 2.1 | 2.4 | 2.8 | 2.6 | 2.7 | 2.7 | 2.4 | 2.0 | 2.8 | 3.5 | 4.3 | 4.1 | 2.8 | 2.5 | 3.1 |
| 2008 | 4.3 | 4.0 | 4.0 | 3.9 | 4.2 | 5.0 | 5.6 | 5.4 | 4.9 | 3.7 | 1.1 | 0.1 | 3.8 | 4.2 | 3.4 |
| 2009 | 0.0 | 0.2 | -0.4 | -0.7 | -1.3 | -1.4 | -2.1 | -1.5 | -1.3 | -0.2 | 1.8 | 2.7 | -0.4 | -0.6 | -0.1 |
| 2010 | 2.6 | 2.1 | 2.3 | 2.2 | 2.0 | 1.1 | 1.2 | 1.1 | 1.1 | 1.2 | 1.1 | 1.5 | 1.6 | 2.1 | 1.2 |
| 2011 | 1.6 | 2.1 | 2.7 | 3.2 | 3.6 | 3.6 | 3.6 | 3.8 | 3.9 | 3.5 | 3.4 | 3.0 | 3.2 | 2.8 | 3.5 |
| 2012 | 2.9 | 2.9 | 2.7 | 2.3 | 1.7 | 1.7 | 1.4 | 1.7 | 2.0 | 2.2 | 1.8 | 1.7 | 2.1 | 2.3 | 1.8 |
| 2013 | 1.6 | 2.0 | 1.5 | 1.1 | 1.4 | 1.8 | 2.0 | 1.5 | 1.2 | 1.0 | 1.2 | 1.5 | 1.5 | 1.5 | 1.4 |
| 2014 | 1.6 | 1.1 | 1.5 | 2.0 | 2.1 | 2.1 | 2.0 | 1.7 | 1.7 | 1.7 | 1.3 | 0.8 | 1.6 | 1.7 | 1.5 |
| 2015 | -0.1 | 0.0 | -0.1 | -0.2 | 0.0 | 0.1 | 0.2 | 0.2 | 0.0 | 0.2 | 0.5 | 0.7 | 0.1 | -0.1 | 0.3 |
| 2016 | 1.4 | 1.0 | 0.9 | 1.1 | 1.0 | 1.0 | 0.8 | 1.1 | 1.5 | 1.6 | 1.7 | 2.1 | 1.3 | 1.1 | 1.5 |
| 2017 | 2.5 | 2.7 | 2.4 | 2.2 | 1.9 | 1.6 | 1.7 | 1.9 | 2.2 | 2.0 | 2.2 | 2.1 | 2.1 | 2.2 | 2.0 |
| 2018 | 2.1 | 2.2 | | | | | | | | | | | | | |

* Annualized Year To Date: 2.15%

UPDATE ON ECONOMIC DEVELOPMENT PARTNERSHIPS:

Please check the link below for current information regarding the Colonial Theater restoration project:
<https://609mainstreet.org/>

Additional updates will be included in future reports when they are available.